How the Brazilian
Orange Juice Value Chain
is responding to the
EU MRLs "New Agenda"

May 25th
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Institutional Relations Director





#### Who we are

CitrusBR represents the world's largest producers and exporters of orange juice:







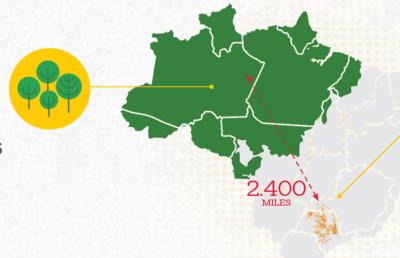
Fonte: CitrusBR



# The orange juice sector

The orange juice is among the main products of the Brazilian agribusiness portfolio.

The production is located in the so-called "citrus belt", an area that covers 459,000 hectares that encompass about 347 municipalities in the states of São Paulo and Minas Gerais.





CITRUS BELT IS LOCATED IN THE SOUTHEAST OF BRAZIL, ABOUT 2400 MILES AWAY FROM THE AMAZON BIOME



## The orange juice sector

In the last five decades, Brazil has consolidated itself as the largest exporter of orange juice worldwide, **exporting 95% of its production**.



Seven out of every ten cups consumed worldwide were produced by Brazilian companies



34%
of the world's
orange
production



of the world's orange juice production

61%



200.000

Direct and indirect jobs



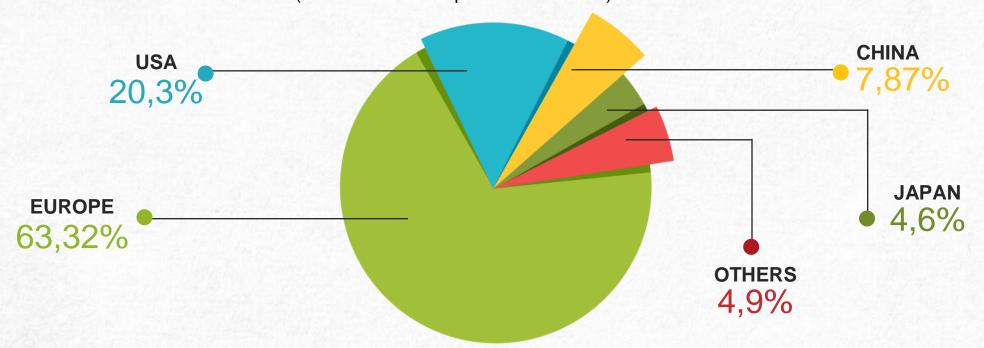
Source: CitrusBR organized by Markestrat



# **Main markets**

#### **BRAZILIAN ORANGE JUICE EXPORTS - 2021/2022\* CROP**

(in tons of FCOJ Equivalent to 66 Brix)

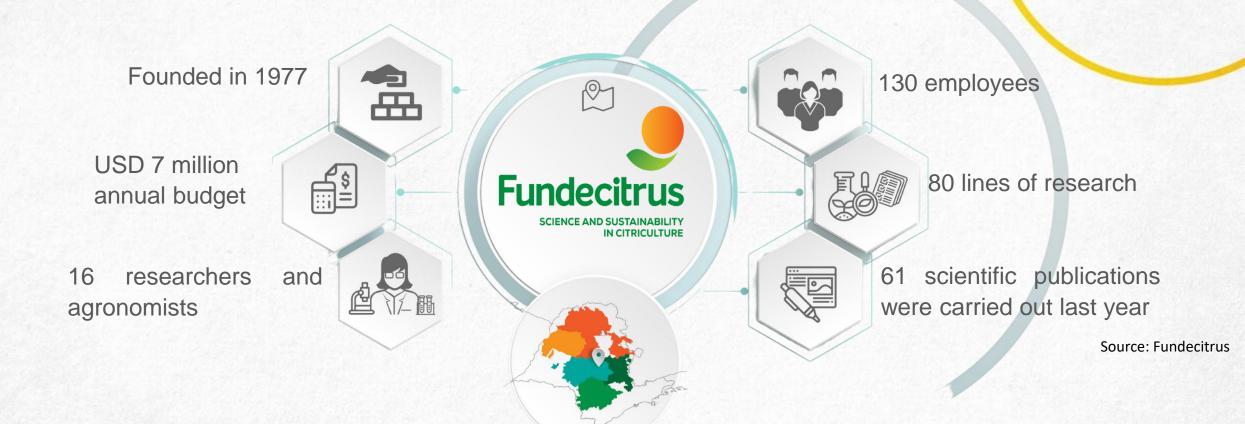




Source: Secex



#### Fundecitrus – Citrus Defense Fund





#### **Protecitrus**

Citriculture Protection Products (Protecitrus) is a voluntary program for the citrus industry which helps producers to understand pesticide regulations in Brazil and in the main importing countries of orange juice around the world.

The program is based on a **positive list of active ingredients which meet the several requirements of consuming markets**, in addition to anticipating international trends and regulations.

ProteCitrus connects citrus growers' activities with the requirements of governments and clients in response to the global demand for food production with the lowest possible environmental impact





#### **Protecitrus**

324 Brazil

123 Citrus

67
ProteCitrus

**Source: Agrofit / Protecitrus** 

**Agrofit** gathers all pesticides registered with the Ministry of Agriculture, Livestock and Supply for use.

According to its data, on May the 5th, there were **324** molecules registered in Brazil.

Out of those, **123** were registered for citrus culture (biological ingredients are not included).

However, only **67** pesticide products are listed in Protecitrus. (biological ingredients are not included).

#### System implemented since 2020

As a consequence of the constant revisions and chances in LMRs in Europe, in 2020 CitrusBR **structured a new governance** only to deal with this topic:



LMRs
Monitoring with
Bryant Christie
Inc. (BCI)



Engage the Industry (Bayer, BASF, FMC...)



Governance to decide if and when to manifest



Compilation of residues



Engange the Brazilian government



Statements to clientes signed by CitrusBR



### **System implemented since 2020**

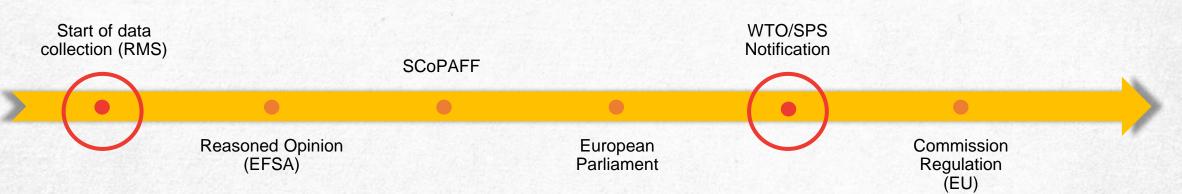
Pesticide Review (1107/2009)

Application EFSA Peer Review WTO/TBT Notification

Renewal Assessment Report EC Draft Regulation (SCoPAFF)

Commission Regulation (EU)

#### MRL Review (396/2005)



#### **Monitoring + Acting**

With BCI support's we were able to review just over **660 pesticide and MRL notifications** from the European Union since 2020.

Of those notifications, **over 35** involved proposed and implementing pesticide and MRL regulations that were notified to CitrusBR. In total, we sent **ten comment letters**:

- 5 were in response to EU MRL reviews; all of these letters were sent to the EU Rapporteur Member States
- 4 were in response to EU pesticide reviews; all letters were submitted to the WTO via Brazilian government;
- 1 comment submission related to the EU health and environmental factors initiative in March 2022



# Defense of diverse production models

CitrusBR has also been engaged in the recognition of tropical agriculture as a sustainable production model.

One should recognize that food systems are plural and that tropical and large-scale agriculture have an important role in building resilient and nutritious food systems and have been investing heavily in innovation, good-practices, and sustainability.





#### **Defense of free trade**

CitrusBR has also been involved in the **defense of lowering trade barriers** and expanding the positive role of the rules-based international trading system.







## **Defense of free trade**









# **OBRIGADA!**